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U.S. Department of Labor

Office of the Solicito 201 Varick Street New York 227 & DRH (upu)

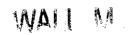
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Reply to the Attention of. (C7)

Tel. 212-337-2097

June 4, 2007

Robert C. Heinemann, Clerk of Court United States District Court Eastern District of New York 225 Cadman Plaza East Brooklyn, New York 11201



Dear Mr. Heinemann:

Re: Secretary of Labor v. Mister Gold Inc., et al.

Enclosed please find an original and two (2) copies of the Secretary's Complaint. We now have in our office a settlement agreement fully executed by the defendants in the form of a Consent Judgment. Upon the Court's docketing of this case, we will the the Consent Judgment via ECF to close this case with no further proceedings.

Please file the original Complaint and return the conformed copy to this office in the enclosed self-addressed envelope provided.

If you have any questions, please contact me at (212) 337-2097. Thank you for your assistance in this matter.

Sincerely,

Patricia M. Rodenhausen Regional Solicitor

By:

Douglas Weiner Senior Trial Attorney

Enclosures